


Property Evaluation

Client Details

Buyer 1	Name:				
	Phone Number:				
	Email Address:				
Buyer 2	Name:				
	Phone Number:				
	Email Address:				
Mailing Address:					
Source:				Appointment Date:	
Price Range:		New Construction:	<input type="checkbox"/>	House to sell	<input type="checkbox"/>
Time Frame to move:		Build:	<input type="checkbox"/>	Lender:	
Housing Type:		Land:	<input type="checkbox"/>	Other:	
Square Footage:		Resale:	<input type="checkbox"/>	Other:	
Number of BRs:		Other:		Other:	

General Notes:

Builder:	Community A	Community B	Community C	Community D	Community E
Comparison					
Affordability & Cost of Living					
Healthcare Access					
Community Concept					
Safety & Security					
Community Amenities					
Outdoor Recreation					
Proximity to Shopping & Dining					
Proximity to Beaches					
Quality of Construction					
Social Opportunities					
TOTAL					

Agent's Name: _____

Agent's Phone Number: _____

Agent's Email Address: _____



Home Evaluation

Address
A

Address
B

Address
C

Address
D

Address
E

List Price

Year Built

BD/BA

Square footage

DOM

HOA

Taxes

Condition

HVAC

Roof

Flood Zone

General Notes:

Agent's Name:

Agent's Phone Number:

Agent's Email Address:



Community Evaluation

	Community A	Community B	Community C	Community D	Community E
NAME					
Price Range					
HOA Fees					
Housing type					
Amenities					
Golf / Membership					
Community Size					
Town / DIST					
Beach / DIST					
Medical / DIST					
Social Clubs					
Age of Community					

General Notes:

Agent's Name: _____

Agent's Phone Number: _____

Agent's Email Address: _____